



Securities Contribution Form

Thank you for your interest in contributing securities to Heart of West Michigan United Way.

Please help us accurately process and recognize your gift:

- **Print clearly and complete all information**
- **Provide a copy to your broker**
- **Fax a copy to Heart of West Michigan United Way at 616.459.8460**

Note: Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount.

DONOR INFORMATION

Name: _____

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Day Phone: _____ Fax: _____

Home Email: _____

All email address information is confidential and used solely for the purposes of communicating with donors.

TRANSFER INFORMATION

I/We, _____, hereby authorize my/our broker at _____ to transfer on this _____

day of _____ from my/our account number _____

to the following Heart of West Michigan United Way account:

J.P. Morgan Securities, Inc.
Account No. H80353008
DTC Participant No. 902

Please contact Toni Steele at 616.752.8624 if you have questions or need additional information.

SECURITIES TO TRANSFER

Security Name	Number of Shares	Estimated Value
_____	_____	_____
_____	_____	_____

Signature of Donor: _____ Date: _____

Thank you for your contribution through the United Way campaign. No goods or services were provided in exchange for this contribution. Please keep a copy of this form for your tax records. You will also need a copy of your pay stub, W-2 or other employer document showing the amount withheld and paid to a charitable organization. Consult your tax advisor for more information.